



NGAI LIK INDUSTRIAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

毅 力 工 業 集 團 有 限 公 司

25 August 2003

Mr. David Michael Webb,

Hong Kong.

Dear Mr. Webb,

Thank you for your attending the Annual General Meeting (the "AGM") on 15 August 2003.

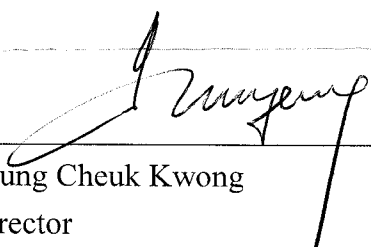
You requested at the AGM for the Company to post the AGM poll results on the Company's web page. According to the bye-laws of the Company, the chairman of the meeting is not required to disclose the voting figures on a poll. For this reason and in compliance with the Company's bye-laws, the poll results will not be posted on the Company's web page.

We can advise you however that all the resolutions that were being considered at our AGM were passed as ordinary resolutions at the AGM as more than 50% of the votes casted by the shareholders at the AGM voted in favor of each resolution considered at the AGM.

We like to thank you again for attending the AGM and look forward to your continuous support to our Company in future.

Yours faithfully,

For and on behalf of
NGAI LIK INDUSTRIAL HOLDINGS LIMITED



Yeung Cheuk Kwong
Director