

李約翰及其聯屬有限公司

**JOHN LEES & ASSOCIATES LIMITED**

Corporate Restructuring • Insolvency Management • Forensic Accounting

PRESS RELEASE

**WHOLE WIN SECURITIES LIMITED (“Whole Win”)  
(Administrator Appointed)**

As previously advised, I was appointed as Administrator of Whole Win by the High Court of Hong Kong on 31 May 2006. My staff and I are continuing our investigation into the entitlements of clients.

Today I have sent out a circular to cash and margin clients, together with statements of account as at 31 May 2006 and a claim form to be completed by clients and returned to me by 13 June 2006 to facilitate my verification of client entitlements. My staff members have also dealt with more than 100 telephone enquiries from clients.

In regard to the recent global offering of shares in Bank of China Limited, I confirm that I have taken control of the refund moneys payable to Whole Win in respect of unallocated shares and these will be kept in a segregated trust account.

John Lees  
Administrator

2 June 2006

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